

# Boost Collaboration and Productivity with

## incadea's Web Service Planner













Digital

**Effective** 

Customer-Centric

Structured

Flexible

Integrated

Web Service Planner (WSP) is a central part of incadea.dms Workshop Resource Management solution to schedule and dispatch service jobs, including operational support for booking mobility vehicles, accessories, and machines. WSP is a web-based screen fully integrated with our DMS that supports a two-step planning process, scheduling on teams or qualifications (skills), and dispatching resources.

incadea presents a modern approach to technology, empowering OEMs, importers and dealerships accelerate business productivity and user experience.

Let's build great customer experiences together.

## **Key Functionalities**

#### Scheduling

The scheduling process supports workshops quickly and efficiently in booking service appointments on teams or skill groups (qualifications).



- The Resource Capacity reflects the real-time workshop load
- The Qualification Capacity Overview feature helps users booking their next service appointment based on the available resource capacity.
- The Scheduling Process enables less qualified personnel to plan service appointments without assigning specific resources for service jobs.

### Dispatching

The dispatching process with modern Drag-and-Drop UI allocates resources for service jobs.



- Drag-and-Drop User Interface ->effortlessly assign service jobs
- WSP considers technician efficiency -> The book time required for service jobs is automatically adjusted based on the current efficiency factor of technicians.
- The Service Job Overview feature -> allows to dispatch service jobs accurately and promptly.
  It provides a centralized view of all service jobs scheduled for the day.

#### Monitoring

WSP uses the Time Control add-on to monitor work progress and resource planning, enabling effective job status control. Resource capacity calculations consider bank holidays, breaks, and resource absences, which are displayed visually.



- Real-time information ensures constant resource planning control to avoid potential delays proactively.
- **Service Job Status** permanently informs users about current work progress, and completed service jobs show opportunities of adding additional jobs to utilize resources most.
- **The Workshop** can tailor their experience with customizable filters, tooltips, and views

## Web Service Planner planning process



## 5 whys for incadea Web Service Planer

- Oldore Integration > Web Service Planner is fully integrated with our core DMS and add-ons like Online Appointment Booking and Time Control. Maintaining the same date in different applications is unnecessary since all parts contribute to a unified solution.
- Modern UI >Web Service Planner is a web-based application using modern technology (e.g., drag-and-drop) and UI. Flexible filters, color schemas, and views make daily routing easy to master.
- O3 Workflow-Driven> From day one, Web Service Planner was designed to be workflow driven. It logically follows each service planning process step, streamlining workshop operations and boosting workshop efficiency.
- O4 Two-step Planning> Web Service Planner supports a two-step planning process, scheduling teams and dispatching resources. It smoothly handles the operations of small, middle, and big dealers.
- Monitoring and Control > Real-time information about pending service jobs, delays, and scheduling issues ensures constant planning control about work-in-progress and lets users take corrective actions quickly.

#### Take the next Step.

For more information, please visit incadea's website **www.incadea.com** or contact incadea at **info@incadea.com**